

FORM NL-9-PATTERN OF SHAREHOLDING SCHEDULE**PATTERN OF SHAREHOLDING
[As certified by the Management]**

Shareholder	As at March 31, 2024		As at March 31, 2023	
	Number of Shares	% of Holding	Number of Shares	% of Holding
Promoters				
· Indian	24,07,38,637	65.4%	24,07,38,637	65.4%
· Foreign	12,74,43,183	34.6%	12,74,43,183	34.6%
Investors*				
· Indian	-	-	-	-
· Foreign	-	-	-	-
Others (to be specified e.g. ESOP etc.)				
TOTAL	36,81,81,820	100.0%	36,81,81,820	100.0%

*Investors as defined under IRDAI (Transfer of Equity Shares of Insurance Companies) Regulations, 2015 and as amended from time to time

FORM NL-9A-SHAREHOLDING PATTERN SCHEDULE						ANNEXURE A			
DETAILS OF EQUITY HOLDING OF INSURERS									
PART A:									
PARTICULARS OF THE SHAREHOLDING PATTERN OF THE UNIVERSAL SOMPO GENERAL INSURANCE COMPANY LTD									
INSURANCE COMPANY, AS AT QUARTER ENDED March 31, 2024									
Sl. No.	Category	No. of Investors	No. of shares held	% of share-holdings	Paid up equity (₹ in Lakhs)	Shares pledged or otherwise encumbered		Shares under Lock in Period	
						Number of shares (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
(I)	(II)		(III)	(IV)	(V)				
A Promoters & Promoters Group									
A.1 Indian Promoters									
i) Individuals/HUF (Names of major shareholders):									
ii) Bodies Corporate:									
	Dabur Investment Corporation (Partnership Firm)	1	4,71,47,727	12.81	4,715	-	-		
iii) Financial Institutions/ Banks									
	(i) Indian Bank	4	10,50,00,000	28.52	10,500				
	(ii) Indian Overseas Bank	2	6,65,00,000	18.06	6,650				
	(iii) Karnataka Bank Limited	1	2,20,90,910	6.00	2,209				
iv) Central Government/ State Government(s) / President of India									
v) Persons acting in concert (Please specify)									
vi) Any other (Please specify)									
A.2 Foreign Promoters									
i) Individuals (Name of major shareholders):									
ii) Bodies Corporate:									
	(i) Sampo Japan Insurance Inc	1	12,74,43,183	34.61	12,744	-	-		
iii) Any other (Please specify)									
B. Non Promoters									
B.1 Public Shareholders									
1.1) Institutions									
	i) Mutual Funds								
	ii) Foreign Portfolio Investors								
	iii) Financial Institutions/Banks								
	iv) Insurance Companies								
	v) FII belonging to Foreign promoter								
	vi) FII belonging to Foreign Promoter of Indian Promoter								
	vii) Provident Fund/Pension Fund								
	viii) Alternative Investment Fund								
	ix) Any other (Please specify)								
1.2) Central Government/ State Government(s)/ President of India									
1.3) Non-Institutions									
	i) Individual share capital upto Rs. 2 Lacs								
	ii) Individual share capital in excess of Rs. 2 Lacs								
	iii) NBFCs registered with RBI								
	iv) Others:								
	- Trusts								
	- Non Resident Indian								
	- Clearing Members								
	- Non Resident Indian Non Repariable								
	- Bodies Corporate								
	- IEPF								
	v) Any other (Please Specify)								
B.2 Non Public Shareholders									
2.1) Custodian/DR Holder									
2.2) Employee Benefit Trust									
2.3) Any other (Please specify)									
Total		9	36,81,81,820	100.00	36,818	-	-		
Foot Notes:									
(a) All holdings, above 1% of the paid up equity, have to be separately disclosed.									
(b) Indian Promoters - As defined under Regulation 2(1)(c) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000									
(c) Where a company is listed, the column "Shares pledged or otherwise encumbered" shall not be applicable to "Non Promoters" category.									

PARTICULARS OF THE SHAREHOLDING PATTERN IN THE INDIAN PROMOTER COMPANY(S) / INDIAN INVESTOR(S) AS INDICATED AT (A) ABOVE									
PART B:									
Name of the Indian Promoter / Indian Investor:									
1. INDIAN BANK									
(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)									
Sl. No. (I)	Category (II)	No. of Investors	No. of shares held (III)	% of share-holdings (IV)	Paid up equity (₹ in Lakhs) (V)	Shares pledged or otherwise encumbered (VI)	As a percentage of Total Shares held (VII) = (VI)/(III)*100	Number of shares (VIII)	As a percentage of Total Shares held (IX) = (VIII)/(III)*100
A Promoters & Promoters Group									
A.1 Indian Promoters									
i) Individuals/HUF (Names of major shareholders):									
	(i)								
	(ii)								
	(iii)								
ii) Bodies Corporate:									
	(i)								
	(ii)								
	(iii)								
iii) Financial Institutions/ Banks									
iv) Central Government/ State Government(s) / President of India									
	President of India	1	99,45,49,600	73.84	99,454.96	-	-	-	-
v) Persons acting in concert (Please specify)									
vi) Any other (Please specify)									
A.2 Foreign Promoters									
i) Individuals (Name of major shareholders):									
	(i)								
	(ii)								
	(iii)								
ii) Bodies Corporate:									
	(i)								
	(ii)								
	(iii)								
iii) Any other (Please specify)									
B. Non Promoters									
B.1 Public Shareholders									
1.1) Institutions									
	i) Mutual Funds	29	15,77,40,676	11.71	15,774.07	-	-	-	-
	ii) Foreign Portfolio Investors	219	7,11,85,430	5.28	7,118.54	-	-	-	-
	iii) Financial Institutions/Banks	2	248	0.00	0.02	-	-	-	-
	iv) Insurance Companies	18	6,34,44,836	4.71	6,344.48	-	-	-	-
	v) FII belonging to Foreign Promoter #								
	vi) FII belonging to Foreign Promoter of Indian Promoter #								
	vii) Provident Fund/Pension Fund								
	viii) Alternative Investment Fund	25	71,81,703	0.53	718.17	-	-	-	-
	ix) Any other (Please specify)								
	-Foreign Institutional Investors	3	49,205	-	4.92	-	-	-	-
1.2) Central Government/ State Government(s)/ President of India									
		1	4,021	-	0.40	-	-	-	-
1.3) Non-Institutions									
	i) Individual share capital upto Rs. 2 Lacs	2,79,806	3,47,05,950	2.58	3,470.60	-	-	-	-
	ii) Individual share capital in excess of Rs. 2 Lacs	82	57,39,559	0.43	573.96	-	-	-	-
	iii) NBFCs registered with RBI								
	iv) Others:								
	- Trusts	25	2,51,058	0.02	25.11	-	-	-	-
	- Non Resident Indian (NRI)	3,887	18,01,251	0.13	180.13	-	-	-	-
	- Clearing Members	8	5,758	0.00	0.58	-	-	-	-
	- Non Resident Indian Non Repatriable								
	- Foreign Nationals								
	- Bodies Corporate	1,242	34,76,966	0.26	347.70	-	-	-	-
	- IEPF								
	v) Any other (Please Specify)								
	Associates Company/ Subsidiaries								
	Directors and Relatives (Excluding Nominee and Independent directors)								
	Key Managerial Personal								
	Escrow Account/ Unclaimed Share								
	Unclaimed Shares/Escrow Account SA	2	3,862	0.00	0.39	-	-	-	-
	Employee	2,511	5,36,019	0.04	53.60	-	-	-	-
	Directors & Relatives	4	2,390	0.00	0.24	-	-	-	-
	HUF	3,129	10,26,763	0.08	102.68	-	-	-	-
	-ESOP/ESOS/ESPS	17,171	52,58,686	0.39	525.87	-	-	-	-
B.2 Non Public Shareholders									
2.1) Custodian/DR Holder									
2.2) Employee Benefit Trust									
2.3) Any other (Please specify)									
Total		3,08,165	1,34,69,63,981	100.00	1,34,696	-	-	-	-
Foot Notes:									
(a) At A.1 and A.2 of part B above, the names of individuals and bodies corporate must be specifically and separately mentioned.									
(b) Insurers are required to highlight the categories which fall within the purview of Regulation 11(1)(i) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000.									
(c) Details of investors (excluding employees holding under ESOP) have to be provided where the insurance company is unlisted.									
(d) Details of Indian investors, singly and jointly holding more than 1%, have to be provided where the insurance company is listed.									
(e) Please specify the names of the FIIS, indicating those FIIS which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									
(f) Please specify the names of the OCBs, indicating those OCBs which belong to the Group of the Joint Venture partner /foreign investor of the Indian insurance company.									

Name of the Indian Promoter / Indian Investor:									
2. INDIAN OVERSEAS BANK									
(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)									
Sl. No. (I)	Category (II)	No. of Investors	No. of shares held (III)	% of share-holdings (IV)	Paid up equity (₹ in Lakhs) (V)	Shares pledged or otherwise encumbered Number of shares (VI) As a percentage of Total Shares held (VII) = (VI)/(III)*100		Shares under Lock in Period Number of shares (VIII) As a percentage of Total Shares held (IX) = (VIII)/(III)*100	
A Promoters & Promoters Group									
A.1 Indian Promoters									
i) Individuals/HUF (Names of major shareholders):									
	(i)								
	(ii)								
	(iii)								
ii) Bodies Corporate:									
	(i)								
	(ii)								
	(iii)								
iii) Financial Institutions/ Banks									
iv) Central Government/ State Government(s) / President of India									
	President of India	1	18,21,83,26,570	96.38	18,21,832.66	-	-	2,46,54,23,932	13.53
v) Persons acting in concert (Please specify)									
vi) Any other (Please specify)									
A.2 Foreign Promoters									
i) Individuals (Name of major shareholders):									
	(i)								
	(ii)								
	(iii)								
ii) Bodies Corporate:									
	(i)								
	(ii)								
	(iii)								
iii) Any other (Please specify)									
B. Non Promoters									
B.1 Public Shareholders									
1.1) Institutions									
	i) Mutual Funds	11	1,19,47,292	0.06	1,194.73	-	-	-	-
	ii) Foreign Portfolio Investors Category - 1	16	66,61,806	0.04	666.18	-	-	-	-
	iii) Foreign Portfolio Investors Category - 2	2	24,99,695	0.01	249.97	-	-	-	-
	iv) Banks	4	1,09,200	-	10.92	-	-	-	-
	v) Insurance Companies	5	23,24,94,571	1.23	23,249.46	-	-	-	-
	vi) FII belonging to Foreign Promoter #					-	-	-	-
	vii) FII belonging to Foreign promoter of Indian Promoter (e)					-	-	-	-
	viii) Provident Fund/Pension Fund					-	-	-	-
	ix) Alternative Investment Fund					-	-	-	-
	Any other (Please specify)								
	-Financial Institutions	2	56,347	-	5.63	-	-	-	-
1.2) Central Government/ State Government(s)/ President of India									
		1	602	-	0.06	-	-	-	-
1.3) Non-Institutions									
	i) Individual share capital upto Rs. 2 Lacs	9,87,117	29,28,97,251	1.55	29,289.73	-	-	-	-
	ii) Individual share capital in excess of Rs. 2 Lacs	1,196	6,54,14,721	0.35	6,541.47	-	-	-	-
	iii) NBFCs registered with RBI					-	-	-	-
iv) Others:									
	-Trusts	18	4,40,462	-	44.05	-	-	-	-
	-Non Resident Indian (NRI)	4,319	87,20,697	0.05	872.07	-	-	-	-
	-Clearing Members	8	38,495	-	3.85	-	-	-	-
	-Foreign Companies					-	-	-	-
	-Foreign Nationals					-	-	-	-
	-Directors and their Relatives					-	-	-	-
	-Non Resident Indian Non Repatriable					-	-	-	-
	-Bodies Corporate	1,148	1,31,94,155	0.07	1,319.42	-	-	-	-
	-Key Managerial Personnel					-	-	-	-
	-IEPF					-	-	-	-
v) Any other (Please Specify)									
	Foreign Companies	1	48,000	-	4.8	-	-	-	-
	Director & their relatives	2	1,725	-	0.17	-	-	-	-
	-Unclaimed/Suspense/Escrow Account					-	-	-	-
	-Hindu Undivided Family	4,065	74,63,323	0.04	746.33	-	-	-	-
	-Overseas Corporate Bodies					-	-	-	-
	-ESOP/ESOS/ESPS	8,268	4,20,84,080	0.22	4,208.41	-	-	-	-
	Trust					-	-	-	-
	KMP	1	13,264	-	1.33	-	-	-	-
B.2 Non Public Shareholders									
2.1) Custodian/DR Holder									
2.2) Employee Benefit Trust									
2.3) Any other (Please specify)									
Total		10,06,185	18,90,24,12,256	100.00	18,90,241.23	-	-	2,46,54,23,932.00	13.53
Foot Notes:									
(a) At A.1 and A.2 of part B above, the names of individuals and bodies corporate must be specifically and separately mentioned.									
(b) Insurers are required to highlight the categories which fall within the purview of Regulation 11(1)(i) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000.									
(c) Details of investors (excluding employees holding under ESOP) have to be provided where the insurance company is unlisted.									
(d) Details of Indian investors, singly and jointly holding more than 1%, have to be provided where the insurance company is listed.									
(e) Please specify the names of the FIIs, indicating those FIIs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									
(f) Please specify the names of the OCBs, indicating those OCBs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									

Name of the Indian Promoter / Indian Investor: 3. KARNATAKA BANK LTD									
(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)									
Sl. No. (I)	Category (II)	No. of Investors	No. of shares held (III)	% of share-holdings (IV)	Paid up equity (₹ in Lakhs) (V)	Shares pledged or otherwise encumbered Number of shares (VI) As a percentage of Total Shares held (VII) = (VI)/(III)*100		Shares under Lock in Period Number of shares (VIII) As a percentage of Total Shares held (IX) = (VIII)/(III)*100	
A Promoters & Promoters Group									
A.1 Indian Promoters									
i) Individuals/HUF (Names of major shareholders):									
	(i)								
	(ii)								
	(iii)								
ii) Bodies Corporate:									
	(i)								
	(ii)								
	(iii)								
iii) Financial Institutions/ Banks									
iv) Central Government/ State Government(s) / President of India									
v) Persons acting in concert (Please specify)									
vi) Any other (Please specify)									
A.2 Foreign Promoters									
i) Individuals (Name of major shareholders):									
	(i)								
	(ii)								
	(iii)								
ii) Bodies Corporate:									
	(i)								
	(ii)								
	(iii)								
iii) Any other (Please specify)									
B. Non Promoters									
B.1 Public Shareholders									
1.1) Institutions									
	i) Mutual Funds	23	3,67,28,899	9.74	3,673	-	-	-	-
	ii) Foreign Portfolio Investors	191	7,11,47,511	18.86	7,115	-	-	-	-
	iii) Financial Institutions/Banks	3	736	-	-	-	-	-	-
	iv) Insurance Companies	17	5,01,56,250	13.30	5,016	-	-	-	-
	v) FII belonging to Foreign promoter of Indian Promoter (e)								
	vi) FII belonging to Foreign promoter of Indian Promoter (e)								
	vii) Provident Fund/Pension Fund								
	viii) Alternative Investment Fund	1	73,185	0.02	7	-	-	-	-
	ix) Any other (Please specify)								
1.2) Central Government/ State Government(s)/ President of India									
1.3) Non-Institutions									
	i) Individual share capital upto Rs. 2 Lacs	2,94,099	11,66,30,101	30.92	11,663.00	-	-	-	-
	ii) Individual share capital in excess of Rs. 2 Lacs	1,010	8,08,47,378	21.43	8,085.00	-	-	-	-
	iii) NBFCs registered with RBI	3	3,196	0.00	0.32	-	-	-	-
	iv) Others:								
	- Trusts	8	7,878	-	1.00	-	-	-	-
	- Non Resident Indian	4,504	75,78,284	2.01	758.00	-	-	-	-
	- Clearing Members	22	13,839	-	1.00	-	-	-	-
	- Non Resident Indian Non Repatriable								
	- Bodies Corporate	987	1,27,57,678	3.38	1,275.77	-	-	-	-
	- IEPF	1	11,07,337	0.29	111.00	-	-	-	-
	v) Any other (Please Specify)								
	Unclaimed Shares/Escrow Account 5A	2	1,96,036	0.05	19.60	-	-	-	-
	Directors & Relatives	1	1,650	-	-	-	-	-	-
B.2 Non Public Shareholders									
2.1) Custodian/DR Holder									
2.2) Employee Benefit Trust									
2.3) Any other (Please specify)									
Total		3,00,872	37,72,49,958	100.00	37,725.65	-	-	-	-
Foot Notes:									
(a) At A.1 and A.2 of part B above, the names of individuals and bodies corporate must be specifically and separately mentioned.									
(b) Insurers are required to highlight the categories which fall within the purview of Regulation 11(1)(ii) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000.									
(c) Details of investors (excluding employees holding under ESOP) have to be provided where the insurance company is unlisted.									
(d) Details of Indian investors, singly and jointly holding more than 1%, have to be provided where the insurance company is listed.									
(e) Please specify the names of the FIIs, indicating those FIIs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									
(f) Please specify the names of the OCBs, indicating those OCBs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									

Name of the Indian Promoter / Indian Investor: 4. DABUR INVESTMENT CORPORATION - A PARTNERSHIP FIRM									
(Please repeat the tabulation in case of more than one Indian Promoter / Indian Investor)									
Sl. No. (I)	Category (II)	No. of Investors	No. of shares held (III)	% of share-holdings (IV)	Paid up equity (₹ in Lakhs) (V)	Shares pledged or otherwise encumbered Number of shares (VI) As a percentage of Total Shares held (VII) = (VI)/(III)*100		Shares under Lock in Period Number of shares (VIII) As a percentage of Total Shares held (IX) = (VIII)/(III)*100	
A Promoters & Promoters Group									
A.1 Indian Promoters									
i)	Individuals/HUF (Names of major shareholders):								
	(i) Mr. Mohit Burman (Partner)			95.00	6,997				
	(ii) Mr. Vivek Burman (Partner)			5.00	17				
ii)	Bodies Corporate:								
	(i)								
	(ii)								
	(iii)								
iii)	Financial Institutions/ Banks								
iv)	Central Government/ State Government(s) / President of India								
v)	Persons acting in concert (Please specify)								
vi)	Any other (Please specify)								
A.2 Foreign Promoters									
i)	Individuals (Name of major shareholders):								
	(i)								
	(ii)								
	(iii)								
ii)	Bodies Corporate:								
	(i)								
	(ii)								
	(iii)								
iii)	Any other (Please specify)								
B. Non Promoters									
B.1 Public Shareholders									
1.1)	Institutions								
	i) Mutual Funds								
	ii) Foreign Portfolio Investors								
	iii) Financial Institutions/Banks								
	iv) Insurance Companies								
	v) FII belonging to Foreign promoter of Indian Promoter (e)								
	vi) FII belonging to Foreign promoter of Indian Promoter (e)								
	vii) Provident Fund/Pension Fund								
	viii) Alternative Investment Fund								
	ix) Any other (Please specify)								
1.2)	Central Government/ State Government(s)/ President of India								
1.3)	Non-Institutions								
	i) Individual share capital upto Rs. 2 Lacs								
	ii) Individual share capital in excess of Rs. 2 Lacs								
	iii) NBFCs registered with RBI								
	iv) Others:								
	- Trusts								
	- Non Resident Indian								
	- Clearing Members								
	- Non Resident Indian Non Repatriable								
	- Bodies Corporate								
	- IEPF								
	v) Any other (Please Specify)								
	Unclaimed Shares/Escrow Account 5A								
	Directors & Relatives								
B.2	Non Public Shareholders								
2.1)	Custodian/DR Holder								
2.2)	Employee Benefit Trust								
2.3)	Any other (Please specify)								
	Total	-	-	100.00	7,014	-	-	-	-
Foot Notes:									
(a) At A.1 and A.2 of part B above, the names of individuals and bodies corporate must be specifically and separately mentioned.									
(b) Insurers are required to highlight the categories which fall within the purview of Regulation 11(1)(i) of the Insurance Regulatory and Development Authority (Registration of Indian Insurance Companies) Regulations, 2000.									
(c) Details of investors (excluding employees holding under ESOP) have to be provided where the insurance company is unlisted.									
(d) Details of Indian investors, singly and jointly holding more than 1%, have to be provided where the insurance company is listed.									
(e) Please specify the names of the FIIS, indicating those FIIS which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									
(f) Please specify the names of the OCBs, indicating those OCBs which belong to the Group of the Joint Venture partner / foreign investor of the Indian insurance company.									